



American Stock Exchange
86 Trinity Place
New York, NY 10006-1872

August 1, 2008



08053872

Ms. Cecile Peters
Chief, IT Services
Division of Corporate Finance
Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549

CERTAMX
001-34144

Dear Ms. Peters:

This is to certify that on July 31, 2008 the American Stock Exchange LLC (the "Exchange") received from Cubic Energy, Inc. (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock \$0.05 par value

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Jamie Patturelli
Director
Listing Qualifications Department

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END